

PRESS RELEASE

Milan, 4 April 2025

With reference to the press release released on 2 April 2025 regarding the signing of a letter of intent between Roda Group and Dexelance, it is specified that the results of Roda Group expected for fiscal year 2024 are revenue of approximately Euro 30 million, with a percentage EBITDA Margin between 10 and 15% and a net financial position between Euro 4,0 and 7,0 million. These figures are to be considered as year-end forecasts, not final and subject to possible changes following of both the completion of accounting closures and due diligence activities, both of which are ongoing.

Dexelance will keep the market updated regarding the progress of the potential transaction.

This press release is available on the company's website (www.dexelance.com) and conveyed via the 1Info SDIR system (www.1info.it).

DEXELANCE

Dexelance is one of the most important Italian groups operating in high-quality design. The Group is composed of numerous companies, each with its own precise identity, united by a coherent strategic project with activities that are complementary to each other: Gervasoni creates furniture solutions through its namesake brand and the Very Wood brand; Meridiani specializes in the creation of refined contemporary and versatile furniture; Davide Groppi creates and produces unique lamps and lighting projects with an essential and innovative design; Saba Italia creates and produces furniture items with a sophisticated and high-end design; Flexalighting designs and produces lighting systems for interiors and exteriors; Axolight specializes in the design and production of made-in-Italy designer lamps; Gamma Arredamenti is one of Italy's leaders in upholstered furniture made of the highest quality leather; Cubo Design produces top and premium kitchens and furniture systems under the Binova and Miton Cucine brands; Turri is a historic brand of very high-end furniture; Cenacchi International and Modar are two established leaders in the contract sector for the luxury and fashion industries.

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RODA

RODA was founded in Gavirate (Varese) in 1991 by Roberto Pompa and has established itself as an international benchmark in high-end outdoor design. Being the first company in the sector to explore the In&Out concept, RODA combines indoor design culture with the spontaneity of outdoor living, creating sophisticated and timeless collections in collaboration with important international designers. Quality, sustainability and well-being guide each project, using certified and recyclable materials for an aesthetic that combines beauty and durability. In addition to the headquarters in Europe and subsequently to the two branches in America and Asia, RODA for You was founded within the RODA Group to address the development and success of contract projects and sophisticated customization, as a company dedicated to large-scale projects with special characteristics. With over thirty years of experience, RODA redefines outdoor living, transforming it into a harmonious expression of elegance, performance and comfort.

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