

## RODA TRANSACTION FINALIZED TODAY

## Milan, 17 July 2025

Following up on the press releases issued on 2 April (subsequently supplemented on 4 April) and 25 June 2025, Dexelance S.p.A. (DEX.MI), a diversified industrial group and one of Italy's leading players in design, lighting and high-end furniture ("Dexelance"), announces that it has completed today the acquisition of a 25.0% stake in the share capital of Roda S.r.I. ("Roda").

The consideration of the transaction amounts to EUR 8.5 million, financed by Dexelance through financial debt for approximately EUR 6 million and, for the remaining portion, with its own means. It is noted that EUR 4.5 million were allocated to the purchase of shares held by Roda shareholders, while EUR 4 million were used for the subscription of a capital increase.

As outlined in the press release issued on 25 June 2025, the agreement includes reciprocal buy and sell options that will allow Dexelance to increase its stake to 60.0% of Roda's share capital during the 2028 fiscal year.

+++

This press release is available on the Dexelance website (<u>www.dexelance.com</u>) and conveyed via the 1Info SDIR system (<u>www.1info.it</u>).

## DEXELANCE S.P.A.

Dexelance is one of the most important Italian groups operating in high-quality design. The Group is composed of numerous companies, each with its own precise identity, united by a coherent strategic project with activities that are complementary to each other: Gervasoni creates furniture solutions through its namesake brand and the Very Wood brand; Meridiani specializes in the creation of refined contemporary and versatile furniture; Davide Groppi creates and produces unique lamps and lighting projects with an essential and innovative design; Saba Italia creates and produces furniture items with a sophisticated and high-end design; Flexalighting designs and produces lighting systems for interiors and exteriors; Axolight specializes in the design and production of made-in-Italy designer lamps; Gamma Arredamenti is one of Italy's leaders in upholstered furniture made of the highest quality leather; Cubo Design produces top and premium kitchens and furniture systems under the Binova and Miton Cucine brands; Turri is a historic brand of very high-end furniture; Cenacchi International and Modar are two established leaders in the contract sector for the luxury and fashion industries; Roda is an international benchmark in high-end outdoor design, exploring the IN&Out concept through sophisticated collections that combine elegance, comfort, and innovation, creating exclusive and functional outdoor spaces.

## CONTACTS

Investor Relations Manager	Press Office
Marella Moretti	Smartitaly S.r.l Sara Scatena
Tel. +39 02.83975225	Tel. +39 338.7836985
m.moretti@dexelance.com	s.scatena@smartitaly.it

Dexelance S.p.A. Corso Venezia, 29 20121 Milano

+ 39 02 8397 5225 info@dexelance.com

P. IVA/C.F. 09008930969